



UNIVERSAL
ACCESS
BONDS

Press release

Universal Access Bonds® become available on “The Investment Platform”.

Amsterdam, 14th March 2019

Expats, especially Americans and U.S. connected persons, face challenges in finding appropriate solutions for their investing needs. Universal Access Bonds® are now accessible on The Investment Platform making them more widely available to these clients and the advisers that serve them.

UABs® wrap the underlying funds and allow expats, including Americans & U.S. connected persons, easy and compliant access to the benefits of investing in a diversified portfolio through underlying funds, something that hasn't been easy before! Key benefits:

- ESMA Risk Profiles 2 & 6
- Blue Chip Investment Manager – UBP
- Available in multiple currencies - USD, GBP, and Euro

The two underlying funds are:

- UBP Cautious UAB® aims to achieve modest appreciation over the longer term coupled with limited volatility in returns by reference to the UBP Cautious Fund. The reference fund is intending to invest in asset classes such as Cash and Cash Equivalent, Investment Grade Bonds, High Yield Bonds, Alternative Investments, Precious Metals, Commodities, and Equities, in both Emerging and Developed Markets. Investments may be implemented through pooled investment instruments or directly in underlying securities.
Reference Fund ESMA Risk Rating - 2
- UBP Adventurous UAB® aims to achieve significant capital gains over the longer term by reference to the LodeStar UBP Adventurous Fund. Its strategy accommodates substantial volatility in returns. The investment policy of the reference fund will be to generate long term capital growth by investing in a mix of asset classes globally. These asset classes can include equities, fixed income (both government and corporate), Real Estate Investment Trusts and other Exchange Traded Funds that may give exposure to alternative strategies. Investments may be implemented through pooled investment instruments or directly in underlying securities.
Reference Fund ESMA Risk Rating - 6

Commenting on the launch, Robert Rigby-Hall, CEO Universal Access Bonds® said: *“We are extremely excited about expanding access to UABs®. UABs are changing the investment landscape for expats, including the millions of Americans living outside the U.S. with a very limited choice in investments.”*

Commenting on the launch, Roger Clarke, Managing Director at The Investment Platform said: *“We are delighted to be able to accept the Universal Access Bonds onto The Investment Platform. We believe this development will be widely welcomed by the International Investment market as it widens the investment options that can be offered to clients and in particular US expatriate clients, who have previously had few investment options available”*



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For any further information

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About

Universal Access Bonds® – www.UniversalAccessBonds.com

Universal Access Bonds® (UABs®), are designed to provide expats, including Americans living outside of the U.S., with the ability to cost effectively, efficiently and compliantly expand the investment options for their overseas domiciled assets. UABs® provides individual investors with exposure to UCITS and/or Alternative Investment Funds, something that has not been possible before.

The Investment Platform – www.TheInvestmentPlatform.co.uk

The investment Platform enables you to place different investments, such as Investment Funds or Structured Products from a wide variety of fund managers or banks onto one consolidated platform. The investment Platform simplifies your investment portfolio, making it easier and less time consuming to manage your investments. The Investment Platform is domiciled and regulated in Mauritius by the Mauritius Financial Services Commission.

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